











City of Garden Grove Community Issues Survey Updated Community Perspectives

Survey Conducted: July 7-12, 2018



FAIRBANK, MASLIN, MAULLIN, METZ & ASSOCIATES

Survey Objectives

- To build on the City's previous surveys and assess community attitudes towards the City
- To provide the City with feedback and insights on the key community priorities and satisfaction with the City's provision of services
- To assess the degree that the community's priorities have changed, if they have changed
- Assess interest, if any, in a local funding option to protect and maintain key city services
- To continue using these survey results to plan for the City's long-term future

Survey Methodology

- Survey of 400 City of Garden Grove registered voters likely to vote in the November 2018 election
- Interviews were conducted via landline and cell phones
- Interviews were conducted in English, Vietnamese and Spanish
- Survey was conducted July 7-12, 2018
- The margin of sampling error is ±4.9% at the 95% confidence interval
- Margins of error for population subgroups will be higher
- Some percentages do not sum to 100% due to rounding
- Results from October 2017 City survey shown for comparison purposes

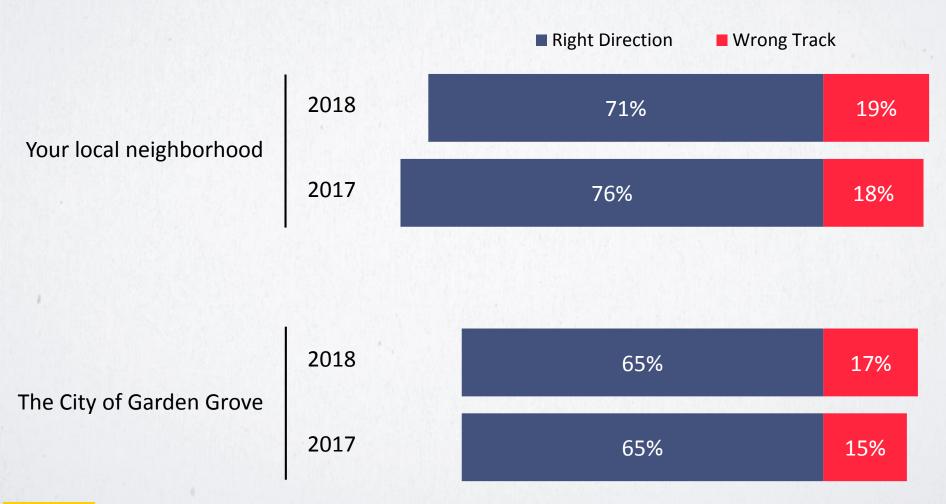




Public Mood and Community Issues

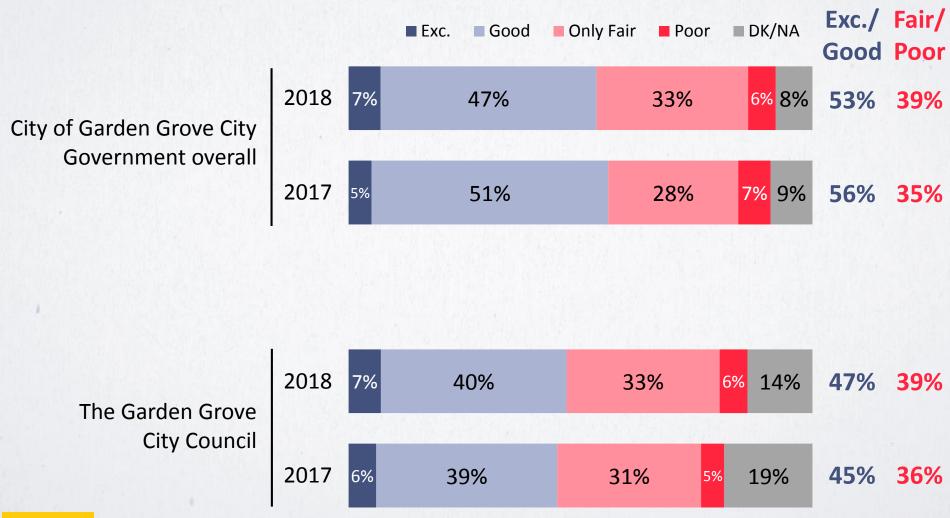


Respondents continue to hold a positive outlook about the City of Garden Grove and their own communities.





Similar to last December, a majority rates City government's job performance favorably, and a plurality holds a positive impression of the City Council.





Respondents continue to believe that the City offers a better quality of life than other nearby communities

Total ■ Very Acc. ■ Smwt. Acc. ■ Smwt. Inacc. ■ Very Inacc. ■ DK/NA Acc. Inacc. Without additional funds, 2018 29% 18% 21% 18% 13% 48% 39% City government would be forced to make drastic cuts in 2017 16% 26% 24% 17% 17% 42% 41% essential city services 2018 The City of Garden Grove 28% 36% 16% 9% 11% 64% 26% provides a better quality of life 2017 14% 11% 9% 67% 24% than other nearby communities 30% 36% 2018 18% 25% 19% 20% 18% 44% 38% The city's crime rate has increased significantly in the 18% 2017 33% 14% 8% 27% 60% last few years

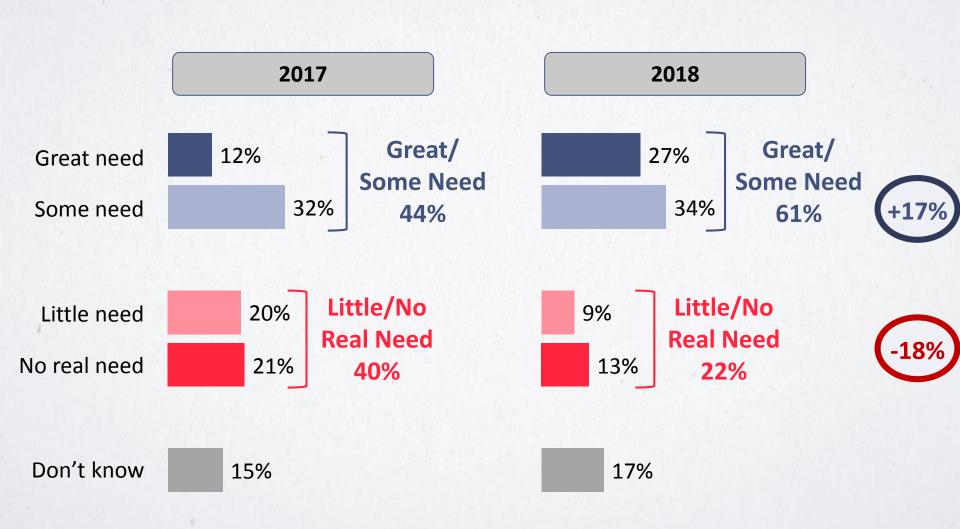


A majority of residents believe their neighborhoods receive their fair share of funds and approve of the City's fiscal management

My neighborhood gets its fair share of the city's funds	■ Very A 2018 2017	24% 15%	Acc. Smwt. Ir 30% 33%	nacc. ■ Very In 16% 9% 18% 10%	<mark>%</mark> 22%		Total Inacc. 24% 29%
The city is generally accountable and transparent	2018	23% 19%	33% 47%		15% 15% 16% 12%	57% 66%	
^The City of Garden Grove's finances are generally well-managed	2018	20%	31% 32%	13% 8% 10% 15%	28%	51% 49%	21% 25%
Garden Grove has reduced funding for city services in the last few years	2018	19% 16%		10% 6 <mark>10%</mark>	38%	36% 43%	25% 18%



Perception of need has increased significantly since October.







Gauging Interest in a Local Funding Option



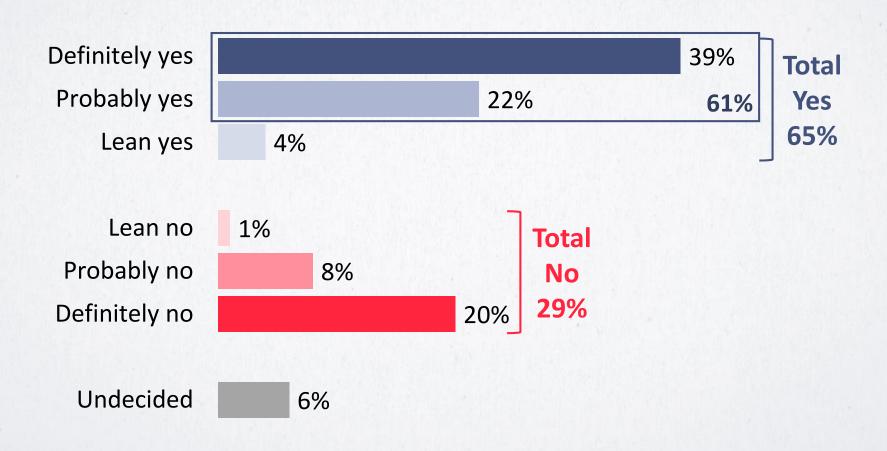
Conceptual Local Funding Option Tested

GARDEN GROVE PUBLIC SAFETY/911 AND VITAL CITY SERVICES MEASURE.

To provide effective 911 emergency response by preventing cuts to police/firefighter/paramedic staffing levels; maintain neighborhood police patrols/gang/drug prevention; protect local drinking water supplies; repair streets/potholes; address homelessness, support affordable housing options, and protect vital city services; shall the City of Garden Grove establish a 1¢ sales tax providing \$19 million annually until ended by voters; requiring annual independent financial audits, citizens oversight, all funds used locally?

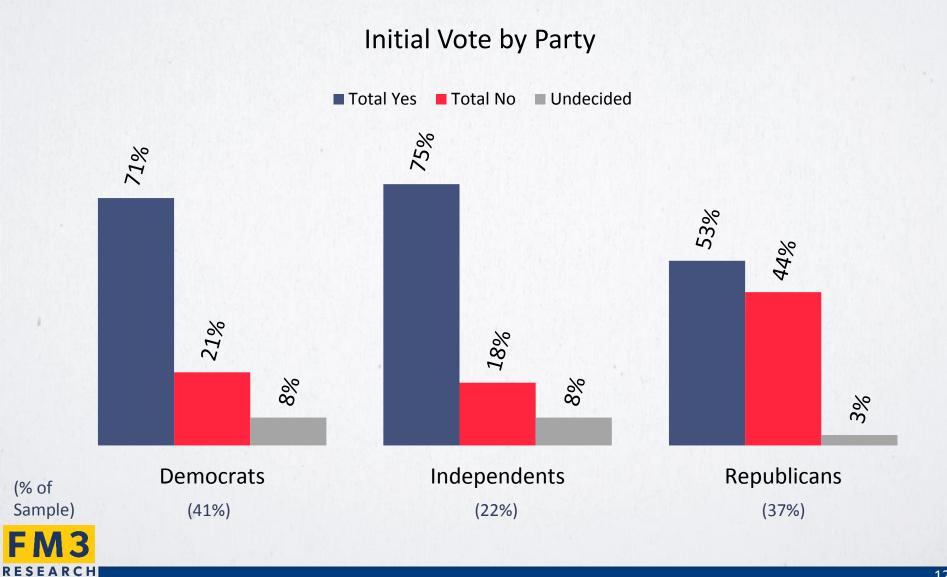


A majority of residents favor a local funding option at the simple majority level to protect key city services



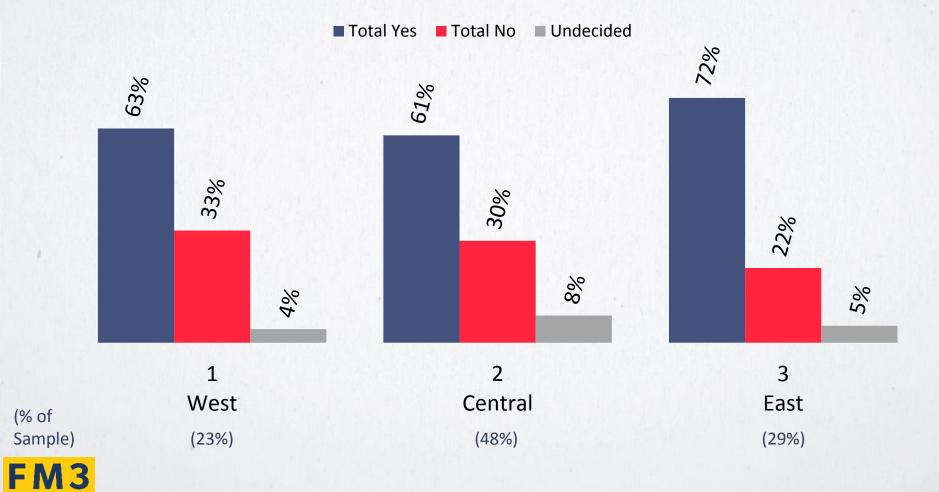


Majorities of residents support a conceptual local funding option regardless of party



All neighborhood zones support a conceptual local funding option to protect key city services





RESEARCH

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